Max Pichulik

Basic Agentic Course

A hands-on workshop with Max Pichulik

Less admin. More time for what matters.

LEVEL 1/ your foundation to an agentic life and business

DETAILS

WEDNESDAY 27 JANUARY 2027

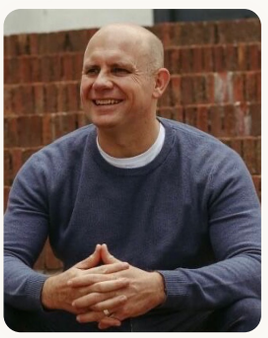
18:00-20:00 SAST / R990 prepaid

MAX 20 SPACES Canapes and snacks

Constantia, Cape Town, (TBC)

Contact Max: 082 991 0704

Includes your LMS learning workspace.



YOUR HOST

LEVEL 1 / IN TWO HOURS

1. Understand the foundations.
2. Set up your first bot and use voice conversations.
3. Run your first automated workflow.
4. Create your second bot.

COME READY

Install Grok Bot on laptop and phone. Set up your paid subscription via Cursor, then sign in on both devices.

Bring both devices, chargers and headphones.

Software subscription not included. Setup checklist in Module 0.

BOOK & PAY
maxpichulik.com/learning

Max Pichulik

Your agentic progression.

This course is Level 1. The graphic below shows Level 2.

Build the foundations for more complex work and an agentic business.

LEVEL 0
Knowledge work with chatbots
Explore, write and analyse with chatbots.

LEVEL 1 / THIS COURSE
Work with agents
Use voice and build one workflow you run and review.

LEVEL 2 / NEXT STEP
Repeatable workflows and automations
Connect sources, repeat tasks and automate with checks.

LEVEL 3
An organisation working with agents
Share agents, workflows and toolsets across staff.

LEVEL 4
Systems that manage the business
Add evals, workflow graphs and management agents.

LEVEL 5
A sovereign agentic company
Control local data and a second brain across AI services.

LEVEL 2 / REPEATABLE WORKFLOWS AND AUTOMATIONS

One system, several workflows: connected sources, recurring triggers and checks.

You set the direction. You approve anything important.

YOUR COORDINATOR

Chief of Staff Bot

One chief of staff. Nine specialist bots.
Clear priorities, useful handoffs, and less admin.

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SPECIALIST BOTS

SPECIALIST 01

Health Bot

Tracks Vitality points and benefits, brings your health data into one place, and helps you prepare better questions.

NORTH STAR
More Vitality points, better health, fewer surprises.

- Discovery Vitality
- Oura Ring
- Apple Health
- PathCare
- Morton Radiology

SPECIALIST 02

Groceries Bot

Builds your list from what you buy, compares specials, and prepares your grocery shop within a rand budget.

NORTH STAR
Fridge stocked, budget kept.

- Checkers Sixty60
- Pick n Pay
- Woolworths
- Uber Eats

SPECIALIST 03

Loyalty Bot

Tracks your cards and balances, spots useful deals, and helps you use benefits before they expire.

NORTH STAR
No point left unused.

- Smart Shopper
- WRewards
- Dis-Chem Better Rewards
- Marriott Bonvoy
- KLM Flying Blue
- FNB eBucks

SPECIALIST 04

Personal PA Voice Bot

Prepares call and appointment tasks, follows up with service providers, and brings the next steps back to you.

NORTH STAR
Every call handled, nothing on hold.

- Twilio
- Sinch
- Vox
- Speko
- ElevenLabs

SPECIALIST 05

Email Bot

Organises the noise, flags deadlines and replies owed, and keeps track of what you are waiting for.

NORTH STAR
Inbox zero, nothing important missed.

- Gmail Personal
- Gmail Work

SPECIALIST 06

Banking & Budget Bot

Brings your accounts into one monthly spending picture, flags unusual debits, and prepares information for tax review.

NORTH STAR
Know where every rand goes each month.

- Vault22
- Standard Bank
- FNB
- Discovery Bank
- SARS eFiling

SPECIALIST 07

Vehicle Bot

Keeps track of licence renewals, fine checks, service dates, and bookings with your dealer.

NORTH STAR
Always licensed, serviced on time, zero unpaid fines.

- eNaTIS
- Land Rover
- Toyota
- BMW

SPECIALIST 08

Insurance Bot

Organises your cover, reviews renewal dates, and helps you prepare questions about price, protection, and discounts.

NORTH STAR
Right cover at the lowest price, every discount claimed.

- OUTsurance
- King Price
- Naked

SPECIALIST 09

Investment Portfolio Bot

Brings holdings across asset classes into one view and prepares a clear set of questions for your investment review.

NORTH STAR
One clear picture of everything you own, risks flagged early.

- Shyft
- EasyEquities
- Standard Bank
- FNB
- Allan Gray

One connected picture. You stay in control.

A Level 2 case study. Provider names illustrate the original map; connections and automated actions need to be configured and checked.